

SHARON DUQUETTE'S TAX SERVICE INC

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January 2, 2024

Hi, I hope you had a good Holiday Season. It is now time for us to think about the Tax Season. Here are a few things that might help when getting ready to get your information together.

All dependents born in 2023 must have a Social Security Number. The IRS will deny the dependency exemption and it will be treated as a math error on the return. Call 1-800-772-1213 if you need to apply for a card and they will tell you what information you will need to bring in. If you have misplaced the card, they will send you a duplicate.

If you sold, or bought, your home in 2023, make sure you bring in all closing papers for each transaction.

Home Energy Credits you must bring paper work showing it is Energy Star. You can also take the credit on your second home, unless you are using it as rental property.

A noncustodial parent must attach a signed copy of form 8332 to claim a dependent child.

***If you want to give to the Nongame Wildlife Fund let me know when I do your return.*

Free Electronic Filing for Federal, Minnesota, and all other States with a paid return. You can either have direct deposit into your checking or savings. If you want it in your checking or savings, we need the bank's routing number and your account number. You can also receive your check in the mail if you do not want direct deposit.

Looking forward to seeing you

Sharon DuQuette

PLEASE NOTE: THERE IS A NEW FEDERAL REPORTING REQUIREMENT FOR BENEFICIAL OWNERSHIP INFORMATION, WHICH WENT INTO EFFECT ON JANUARY 1, 2024.

It is very important for you to follow these steps:

Go to FinCEN's Website, view FinCEN's Frequently Asked Questions (FAQs) or Contact FinCEN.